



PHWS Tuition Adjustment Worksheet

Statement of Financial Condition

The information you provide to PHWS will provide the basis for our work together in determining tuition. The Income and Expense Statement and Assets and Liabilities Statement provide the details that support an understanding and consideration of your application for tuition adjustment. (Please attach additional pages if necessary).

Do you have equity in any residential, income or other property?

- Yes No

If yes, do you have an equity line of credit available?

- Yes No

Have you considered applying for a loan or other forms of financing tuition?

- Yes No

Have you asked your child's grandparents to help support the school?

- Yes No

Have you requested contributions from all resources? (i.e. family, employer)

- Yes No

Have you listed all sources of income on this application?

- Yes No

Do you understand the economic operation and financial condition of the school?

- Yes No

For Self –employed parents:

If you are self-employed (own your own business or receive a 1099 for earnings) please describe your self-employment – type of business, location, years in business in the space below:

Income and Expense Statement

Please use 1 monthly amount and do not round off numbers. Provide actual amounts. If you are paid weekly the monthly net amount is 4.33 times the weekly net. *Be specific when writing credit card and loan expenses. In the case of expenses that vary month to month please use an average.

Income	Amount
Net Salary/Wages - Husband	
Net Salary/Wages - Wife	
Alimony/Child Support received	
Expected state and federal tax return divided by 12	
Other Income (gifts, food share, etc.)	
Investment interest	
Rental Property	
Total Income	\$

Total Income	\$
less	
Total Expenses	\$
Surplus or Deficit	\$

Fixed Expenses	Amount
Monthly Mortgage/Rent	
Utilities (electric, gas, cable, phone, etc.)	
Other Loan Payments (list below)	
Insurance Premiums (list below with monthly amounts)	
Total Fixed Expenses	\$

Notes:

Variable Expenses	Amount
Food	
Household maintenance	
Clothing	
Gas	
Auto maintenance	
Medical not covered by insurance	
Child Care	
Fees, Dues/donations (do not include PHWS tuition)	
Credit Cards (please list with monthly amounts)	
Savings (monthly)	
Total Variable Expenses	\$
Total Expenses	\$